2/10/86 A9095-2

January 30, 1986

Dear Participant:

For your additional information, December 1984 vs. December 1985.

From the TRSTS report, on a six chains comparison, the sample indicated that dollar retail sales for December are up 21% and inventory dollars are down 10%.

Sincerely,

A. C. Weber
Financial Director

ACW/ik

200 FIFTH AVENUE / NEW YORK, N.Y. 10010 / PHONE (212) 675-1141

REPORT OF December 1985

MONTHLY MARKET TREND REPORTS
TOY MANUFACTURERS OF AMERICA, INC.
SHIPMENTS AND ORDERS RECEIVED
(This month Versus Same Month Last Year)

(Number of companies reporting this month 45)

	COMPOSITE RESULTS			YOUR COMPANY		
	MILLIONS OF $	CHANGE		MILLIONS OF $	CHANGE	
		MILLIONS OF $	PERCENT (+/-) FROM PRIOR YEAR		$	%
SHIPMENTS						
MONTH						
1985	195.0	- 78.7	- 28.8			
1984	273.7	+ 64.8	+ 31.0			
1983	208.9					
CUMULATIVE						
1985	4612.3	+ 230.3	+ 5.3			
1984	4382.0	+ 1464.5	+ 50.2			
1983	2917.5					
ORDERS RECEIVED *UNCONFIRMED ORDERS ARE NOT INCLUDED*						
MONTH						
1985	348.5	+ 292.6	+ 523.4			
1984	55.9	- 22.9	- 29.1			
1983	78.8					
CUMULATIVE						
1985	5645.2	+ 566.1	+ 11.2			
1984	5079.1	+ 1984.6	+ 64.1			
1983	3094.5					

NOTE: + SIGNIFIES CURRENT YEAR INCREASE - SIGNIFIES CURRENT YEAR DECLINE

As Compiled By:
Locker, Greenberg, & Brainin, P.C.

MONTHLY MARKET TREND REPORTS
TOY MANUFACTURERS OF AMERICA, INC.

DOLLAR TREND BY MONTH December 1985

(Millions of Dollars)

	JAN.	FEB.	MAR.	APRIL	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	Y.T.D. AVG.
SHIPMENTS													
1985 MONTHLY	219.4	312.5	418.8	311.4	378.8	442.5	303.3	503.9	693.1	465.8	367.8	195.0	384.4
1984 MONTHLY	142.9	265.5	292.8	292.6	309.1	392.6	349.6	450.5	566.5	580.6	465.6	273.7	365.2
1983 MONTHLY	98.3	150.9	193.5	189.9	204.4	238.0	218.5	290.5	372.6	385.0	333.3	208.9	243.2
1985 CUMULATIVE YTD	219.4	531.9	950.7	1262.1	1640.9	2083.4	2386.7	2890.6	3583.7	4049.5	4417.3	4612.3	
1984 CUMULATIVE YTD	142.9	408.4	701.2	993.8	1302.9	1695.5	2045.1	2495.6	3062.1	3642.7	4108.3	4382.0	
1983 CUMULATIVE YTD	98.3	249.2	442.7	632.6	837.0	1075.0	1293.5	1584.0	1990.3	2375.3	2708.6	2917.5	
ORDERS RECEIVED*													
1985 MONTHLY	1273.5	849.1	862.3	671.4	345.7	393.1	301.6	216.5	194.9	92.2	96.4	348.5	470.4
1984 MONTHLY	773.6	702.3	668.4	1000.1	445.8	413.6	348.2	288.0	195.4	83.1	104.7	55.9	423.3
1983 MONTHLY	245.1	322.1	420.7	432.1	252.7	240.7	236.4	252.8	213.1	187.8	141.4	78.8	257.9
1985 CUMULATIVE YTD	1273.5	2122.6	2984.9	3656.3	4002.0	4395.1	4696.7	4913.2	5108.1	5200.3	5296.7	5645.2	
1984 CUMULATIVE YTD	773.6	1475.9	2144.3	3144.4	3590.2	4003.8	4352.0	4640.0	4835.4	4918.5	5023.2	5079.1	
1983 CUMULATIVE YTD	245.1	567.2	987.9	1420.2	1672.7	1913.4	2149.8	2402.6	2649.4	2837.2	2978.6	3094.5	
CANCELLATIONS													
1985 MONTHLY	18.9	26.5	41.3	38.7	138.0	45.7	53.4	80.0	103.1	119.0	144.7	26.7	69.7
1984 MONTHLY	7.0	6.1	21.5	18.6	48.1	56.3	24.9	87.1	55.9	46.1	91.3	78.1	45.1
1983 MONTHLY	2.1	3.6	6.9	7.2	10.1	11.7	15.6	13.8	18.4	17.7	25.3	17.9	12.5
ORDERS ON HAND (End of Month)													
1985	1222.5	1736.9	2142.1	2465.6	2292.4	2199.4	2144.3	1766.1	1146.6	673.0	252.8	379.6	1535.1
1984	719.0	1155.9	1511.5	2197.6	2286.2	2249.3	2222.8	1965.8	1496.5	951.3	498.5	198.0	1454.4
1983	193.1	364.8	588.9	820.2	861.1	849.1	853.9	802.5	619.8	407.3	267.3	142.1	564.2

*UNCONFIRMED ORDERS ARE NOT INCLUDED.

As Compiled By:
Locker, Greenberg, & Brainin, P.C.

COMPANIES PARTICIPATING - 45 DEC. 1985

Bachmann Industries
Bandai American
Barr
Blazon-Flexible Flyer
Cadaco
Carolina Enterprises
CBS Toys
Chilton Globe
Coleco
Dolly Toy
Eden Toys
Effanbee
Ertl
Fisher Price
Fundimensions
Goldberger Doll
Hasbro Bradley
Hedstrom
H-G Toys
Kenner
Leisure Dynamics
Lego
Little Tikes
Mattel
Mighty Star
M & S Shillman
Monogram
National Latex
Ohio Art
Park Plastics
Parker Brothers
Pines of America
Pressman Toy
Processed Plastic
Proll
R. Dakin
Revell
Roadmaster
Sanitoy
Schaper
Steven
Skilcraft
Tomy
Tonka
Tyco

NOT PARTICIPATING: Colorforms
Placo
Playmate Toys
TSR, Inc.

Note: Nu-Cushion and Wham-O are no longer submitting figures

Statistics for Milton Bradley and Playskool are now included in Hasbro's figures